

**IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

	)	
In re:	)	Chapter 11
	)	
TOYS “R” US, INC., <i>et al.</i> ,	)	Bankr. Case No. 17-34665 (KLP)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	
BREA UNION PLAZA I, LLC,	)	
	)	
Appellant,	)	
	)	
v.	)	Case No. 3:18-cv-00419-MHL
	)	
TOYS “R” US, INC., <i>et al.</i> ,	)	
	)	
Appellees	)	
	)	

## CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7.1 of the Local Rules for the United States District Court for the Eastern District of Virginia and to enable Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned, counsel for appellee, the above-captioned debtors and debtors-in-possession, makes the following disclosures:

1. Thirty-two and five tenths percent (32.5%,) of the equity of Toys “R” Us, Inc. is directly owned by affiliates of Bain Capital Investors, LLC, thirty-two and five tenths percent (32.5%,) of the equity of Toys “R” Us, Inc. is directly owned by Toybox Holdings, LLC, thirty-two and five tenths percent (32.5%,) of the equity of Toys “R” Us, Inc. is directly owned by Vornado Truck LLC, and no publicly traded corporation directly owns more than ten percent (10%) of Toys “R” Us, Inc.’s equity.
2. One hundred percent (100%) of the equity of Geoffrey Holdings, LLC is directly owned by Toys “R” Us - Delaware Inc., and no publicly traded corporation directly owns any equity of Geoffrey Holdings, LLC.

3. One hundred percent (100%) of the equity of Geoffrey International, LLC is directly owned by Geoffrey, LLC, and no publicly traded corporation directly owns any equity of Geoffrey International, LLC.

4. One hundred percent (100%) of the equity of Geoffrey, LLC is directly owned by Geoffrey Holdings, LLC, and no publicly traded corporation directly owns any equity of Geoffrey, LLC.

5. One hundred percent (100%) of the equity of Giraffe Holdings, LLC is directly owned by Toys “R” Us - Delaware Inc., and no publicly traded corporation directly owns any equity of Giraffe Holdings, LLC.

6. One hundred percent (100%) of the equity of Giraffe Junior Holdings, LLC is directly owned by Giraffe Holdings, LLC, and no publicly traded corporation directly owns any equity of Giraffe Junior Holdings, LLC.

7. One hundred percent (100%) of the equity of MAP 2005 Real Estate, LLC is directly owned by Toys “R” Us, Inc., and no publicly traded corporation directly owns any equity of MAP 2005 Real Estate, LLC.

8. One hundred percent (100%) of the equity of Toys “R” Us - Delaware Inc. is directly owned by Toys “R” Us, Inc., and no publicly traded corporation directly owns any equity of Toys “R” Us - Delaware Inc.

9. One hundred percent (100%) of the equity of Toys “R” Us- Value, Inc. is directly owned by Toys “R” Us, Inc., and no publicly traded corporation directly owns any equity of Toys “R” Us- Value, Inc.

10. One hundred percent (100%) of the equity of Toys “R” Us Europe, LLC is directly owned by Toys “R” Us, Inc., and no publicly traded corporation directly owns any equity of Toys “R” Us Europe, LLC.

11. One hundred percent (100%) of the equity of Toys “R” Us Property Company II, LLC is directly owned by Giraffe Junior Holdings, LLC, and no publicly traded corporation directly owns any equity of Toys “R” Us Property Company II, LLC.

12. One hundred percent (100%) of the equity of Toys Acquisition, LLC is directly owned by Toys “R” Us - Delaware Inc., and no publicly traded corporation directly owns any equity of Toys Acquisition, LLC.

13. One hundred percent (100%) of the equity of TRU - SVC, Inc. is directly owned by Toys “R” Us - Delaware Inc., and no publicly traded corporation directly owns any equity of TRU - SVC, Inc.

14. One hundred percent (100%) of the equity of TRU Asia, LLC is directly owned by TRU Taj LLC, and no publicly traded corporation directly owns any equity of TRU Asia, LLC.

15. One hundred percent (100%) of the equity of TRU Guam, LLC is directly owned by Toys “R” Us - Delaware Inc., and no publicly traded corporation directly owns any equity of TRU Guam, LLC.

16. One hundred percent (100%) of the equity of TRU Mobility, LLC is directly owned by Toys “R” Us, Inc., and no publicly traded corporation directly owns any equity of TRU Mobility, LLC.

17. One hundred percent (100%) of the equity of TRU of Puerto Rico, Inc. is directly owned by Toys “R” Us - Delaware Inc., and no publicly traded corporation directly owns any equity of TRU of Puerto Rico, Inc.

18. One hundred percent (100%) of the equity of TRU Taj (Europe) Holdings, LLC is directly owned by TRU Taj LLC, and no publicly traded corporation directly owns any equity of TRU Taj (Europe) Holdings, LLC.

19. One hundred percent (100%) of the equity of TRU Taj Finance, Inc. is directly owned by TRU Taj LLC, and no publicly traded corporation directly owns any equity of TRU Taj Finance, Inc.

20. One hundred percent (100%) of the equity of TRU Taj Holdings 1, LLC is directly owned by Toys “R” Us Europe, LLC, and no publicly traded corporation directly owns any equity of TRU Taj Holdings 1, LLC.

21. One hundred percent (100%) of the equity of TRU Taj Holdings 2 Limited is directly owned by TRU Taj Holdings 1, LLC, and no publicly traded corporation directly owns any equity of TRU Taj Holdings 2 Limited.

22. One hundred percent (100%) of the equity of TRU Taj Holdings 3, LLC is directly owned by TRU Taj Holdings 2 Limited, and no publicly traded corporation directly owns any equity of TRU Taj Holdings 3, LLC.

23. One hundred percent (100%) of the equity of TRU Taj LLC is directly owned by TRU Taj Holdings 3, LLC, and no publicly traded corporation directly owns any equity of TRU Taj LLC.

24. One hundred percent (100%) of the equity of Wayne Real Estate Parent Company, LLC is directly owned by TRU Taj LLC, and no publicly traded corporation directly owns any equity of Wayne Real Estate Parent Company, LLC.

*[Remainder of page intentionally left blank.]*

Richmond, Virginia  
Dated: July 31, 2018

*/s/ Jeremy S. Williams*

---

**KUTAK ROCK LLP**

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

901 East Byrd Street, Suite 1000

Richmond, Virginia 23219-4071

Telephone: (804) 644-1700

Facsimile: (804) 783-6192

Email: Michael.Condyles@KutakRock.com  
Peter.Barrett@KutakRock.com  
Jeremy.Williams@KutakRock.com

*Counsel to the Appellees*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL  
LLP**

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C.

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com  
joshua.sussberg@kirkland.com

-and-

James H.M. Sprayregen, P.C.

Anup Sathy, P.C.

Chad J. Husnick, P.C.

Emily E. Geier

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com  
anup.sathy@kirkland.com  
chad.husnick@kirkland.com  
emily.geier@kirkland.com

*Counsel to the Appellees*